UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehmai	ı Commercia	l Paper Inc.
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Case No. 08-13900 (SCC)
Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2). Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee:	Name of Transferor:
DEUTSCHE BANK AG. LONDON BRANCH	CVF LUX MASTER S.A.R.L.
Name and Address where notices to Transferee should be sent:	Court Claim # (if known): 30123 Amount of Claim: \$1,823,666.42 Date Claim Filed:
e/o Deutsche Bank Securities Inc. 60 Wall Street, 3 rd Floor New York, NY 10005	
Attn: Matt Weinstein Phone: 212-250-5760	
Last Four Digits of Acct #	Phone:Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above)	
Phone:: Last Four Digits of Acet #	
I declare under penalty of perjury that the information the best of my knowledge and belief.	provided in this notice is true and correct to
By: Transferee/Transferee's Agent	Date:
By: Transferee' Transferee's Agent	Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both 184-8.C §§ 152 & 35"1

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Hankruptey Court for the

Southern Distaict of New York ("Bankruptes Court")

Attn: Clerk

AND TO: Lehi

Lehman Commercial Paper, Inc. (Debtor")

Case No. 08-13900 (JMP)

Claim # 30123

CVF LUX MASTER S.A.R.L. its successors and assigns ("Sgiler") for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably self-transfer and assign unto

DEBTSCHE BANK AG, LONDON BRANCH

Winchester House 1 Great Winchester Street London EC2N 2DB Atm. Michael Sutton Telephone ~44 (0):0 7547 2400 what! michael sutton a db com

its successors and assigns ("Bayer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclaimation, in the powerful amount of \$1.823,666,42 of falm a against the Debtor in the Reasonptex Court, or any other court with jurisdiction over the bankruptey proceedings of the Debtor.

Seller hereby warves my objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bonkrupiss Court, and hereby warves to the follest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankrupiss Procedure, the Bankrupiss Code, applicable local bankrupiss or applicable law. Seller acknowledges and inderstands, and hereby stipulates that an order of the Bankrupits Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all nature payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer

IN WITNESS WIFREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated May 15% 2013

CVF LUN MASTER S.A.R.L.

BY CARVALINVESTORS UK LIMITED

Title DAVID SHORT

OPERATIONS MANAGER

DEUTSCHE BANK AG, LONDON BRANCH

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